SIP MODIFICATION FORM

(All sections to be filled in English and BLOCK LETTERS.)

LIC MUTUAL FUND

ARN* / RIA Code	Sub-broker ARN Code	Employee Unique Identification Number (EUIN)	Sub-broker code	RM Code
ARN-	ARN-			INTERNAL

Declaration for "execution-only" transaction (only where EUIN box is left blank)

☐ Please tick (✓) and sign "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the above distributor/sub broker".

#By mentioning RIA code (Registered Investment Adviser), I/we authorize you to share with the Investment Adviser the details of my/our transactions in the scheme(s) of LIC Mutual Fund.

⊗ SIGN HERE	⊗ SIGN HERE	⊗ SIGN HERE
First/Sole Applicant/Guardian/Power of Attorney Holder	Second Applicant	Third Applicant

01. Investor Name And Details

Folio No. ☐☐☐☐☐☐☐☐☐☐☐☐☐☐

1st/Sole Unit Holder Name ____ FIRST ____ MIDDLE ____ LAST ____

02. Existing SIP details

Scheme Name: LIC MF ____

Plan: Please tick(✓) ☐ Direct ☐ Regular **Option:** Please tick(✓) ☐ Growth ☐ IDCW Reinvestment ☐ IDCW payout

Amount/Each SIP Amount	SIP Date	Frequency ____ (Please mention anyone - Daily or Weekly or Monthly or Quarterly.)
₹	D D (Any date from 1st to 28th of a given month, Default date is 10th)	Please mention any day between Monday to Friday for Weekly Frequency ____

Installment Period: From Date D D M M Y Y Y Y **To Date** D D M M Y Y Y Y (SIP period should not exceed 40 years)

03. SIP Modification details

Amount/Each SIP Amount	SIP Date	Frequency ____ (Please mention anyone - Daily or Weekly or Monthly or Quarterly.)
₹	D D (Any date from 1st to 28th of a given month, Default date is 10th)	Please mention any day between Monday to Friday for Weekly Frequency ____

Installment Period: From Date D D M M Y Y Y Y **To Date** D D M M Y Y Y Y (SIP period should not exceed 40 years)

04. Declaration And Signature (To be signed by ALL UNIT HOLDERS if mode of holding is 'joint')*

DATE : ____ / ____ / ______ PLACE : ____________

I/We hereby declare that the particulars given in this mandate form are correct and express my willingness to make payments towards investment in the schemes of LIC Mutual Fund. I/We are aware that LIC Mutual Fund and its service providers and bank are authorized to process transactions by debiting my/our bank account through Direct Debit / NACH facility. If the transaction is delayed or not effected for reasons of incomplete or incorrect information, I/We would not hold the user institution responsible. I/We will also inform LIC Mutual Fund/RTA about any changes in my/our bank account. I/We confirm that the aggregate of the lump sum investment (fresh purchase & additional purchase) and SIP installments in rolling 12 months period or financial year i.e. April to March does not exceed Rs. 50,000/- (Rupees Fifty Thousand) (applicable for "Micro investments" only). The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I/We have read, understood and agreed to the terms and conditions and contents of the SID, SAI, KIM and Addenda issued from time to time of the respective Scheme(s) of LIC Mutual Fund. I/We hereby authorize the bank to honour such payments for which I/We have signed and endorsed the Mandate Form. I/We hereby accord my/our consent to LIC MF for receiving the promotional information/ material via email, SMS, telemarketing calls etc. on the mobile number and email provided by me/us in this Application Form.

⊗ SIGN HERE	⊗ SIGN HERE	⊗ SIGN HERE
First/Sole Applicant/Guardian/Power of Attorney Holder	Second Applicant	Third Applicant

INSTRUCTIONS cum TERMS AND CONDITIONS

1. In order to provide flexibility, an investor investing through SIP shall have an option to modify the SIP instalment amount and / or SIP end date, or SIP Frequency, or SIP Cycle date, in the scheme wherein the SIP investments are currently being made.

2. Request has to be submitted at least 7 days prior to the next SIP installment date (excluding the request date and the next SIP installment date).

3. SIP modification is not available for Exchange-registered SIPs, SIPs through Channel Partner Online SIP standing instruction mode, SIP is registered under I-SIP (I-SIP (Net banking SIP) and Demat folios.

4. SIP registered via AOTM/KOTM/UPI Mandate are allowed to modify.

5. Modify SIP request shall be liable for rejection if the modified details do not meet the amount / tenure conditions as per the Scheme Information Document of the respective scheme or the registered mandate.

6. If the investor submits request for Modify SIP details for a SIP registration where the STEP-UP facility is already registered, the STEP UP facility shall be cancelled immediately upon receipt of Modify SIP details request.

7. The broker code mentioned on the initial SIP registration request will continue even after the SIP Modification registration request is given. In case a different broker code is specified on the SIP Modification registration request then the same will not be considered.

8. If SIP amount is modified, the unit holder must verify: Limit/frequency set in the existing NACH mandate If the modified SIP exceeds the maximum debit amount, the request will be rejected.

9. Please use separate modification forms for different schemes in the same folio or different folios